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BMO Health Savings Account, delivered by Lively

Maximize and grow healthcare savings

The BMO Health Savings Account (HSA), delivered by Lively paired with a high deductible health plan (HDHP) allows you to invest in your health and create long-term savings.

Maximize tax savings[1]
Contributions are made pre-tax and earnings grow tax-free.

Save on healthcare expenses
Pay for qualified medical expense using tax-free dollars.

Invest and grow your funds[2]
HSA funds can be invested tax-free with no minimums to start. With two leading investment options to help your money work harder for you.

Access funds and track expenses
Easily pay for qualified medical expenses with an HSA debit card and manage your healthcare expenses online or through Lively's mobile app.

Fee Free
There are no monthly fees or minimum balances and the money is yours even if you change jobs or get new health insurance.

Lively's Dedicated Customer Support
Support when you need it and how you want it through phone (888-348-2083) or online chat and messaging at bmo.livelyme.com.

#1 User-rated HSA

Lively is bringing the HSA into the modern era so it's easy to save on the cost of healthcare today and plan for the cost of tomorrow. So easy that users rate it the #1 HSA on the market.

Lively provides intuitive digital tools to help you save and mange healthcare expenses and make your money work harder for you.

Prepare for tomorrow by taking action with a Health Savings Account today!

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Lively

BMO Health Savings Accounts, delivered by Lively are provided by Lively Inc. and are subject to their approval. Lively Inc. is not affiliated with BMO Harris Bank N.A.

[1] Contributions to and earnings on HSAs are not subject to federal taxes, but may be subject to state taxes depending on where you reside. BMO Harris Bank N.A. does not provide tax or legal advice. Seek the advice of your own tax and legal professionals to ensure your compliance with applicable HSA and other laws.

[2] Investment options are provided by Charles Schwab and Devenir; fees may apply. Investments are: **NOT FDIC INSURED - NOT BANK GUARANTEED - NOT A DEPOSIT - MAY LOSE VALUE.**

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